

# RAJKOT INVESTMENT TRUST LIMITED

(CIN: L65910GJ1982PLC005301)

Regd. Office: 526, Star Chambers, Harihar Chowk, Rajkot -360001, Gujarat.

Corp. Office: M-23, Super Tex Tower. Opp., Kinney Talkies, Ring Road, Surat- 395002, Gujarat.

Contact No. +91 8128172521,

Website: www.ritl.co.in

E-mail: rajkotitld@gmail.com

To,  
The General Manager- Department of Corporate Services,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

**Scrip Code:** 539495

**Subject: Application for In-principle approval for the proposed rights issue of [●] Equity Shares of Rajkot Investment Trust Limited.**

In accordance with the resolution at the Meeting of our Board of Directors on December 31, 2024 wherein the Board of Directors approved the proposed rights issue of Equity Shares for an amount not exceeding ₹ 4900 lakhs, we are filing the Draft Letter of Offer for your comments and making this application for in-principle approval for the listing of the shares to be issued on a rights basis by our Company.

Further, the terms and conditions, quantum of the rights issue and Price of the issue will be decided by the Rights Issue Committee before the opening of issue and the same shall be communicated to the Stock Exchange.

In accordance with the above, we hereby submit the Draft Letter of Offer with the supporting documents as mentioned in the below table for the In-principle approval of the Stock Exchange.

Sr. No.	Particulars	Remarks / page no.
1.	Covering letter making application for In-principle approval for the proposed Rights issue of the company	Enclosed
2.	5 Copies of Draft Letter of Offer	Enclosed
3.	Certified true copy of the resolution passed by the Board of Directors for issue of securities under proposed rights issue/ approving the proposed fast track rights issue	Enclosed
4.	Certified true copy of the resolution passed by the Shareholders, if any, approving. i. issue of securities under proposed rights issue/ fast track rights issue ii. increase in the authorised share capital (if required)	NA
5.	Permanent Account Number, bank account number and passport number of its <b>promoters</b> where they are individuals, and Permanent Account Number, bank account number, company registration number or equivalent and the address of the Registrar of Companies with which the promoter is registered, where the promoter is a body corporate	Enclosed
6.	Undertaking from the Company Secretary / Compliance officer as per format given in <b>Annexure I</b>	Enclosed
7.	Certificate from all Lead Manager/Merchant Banker confirming the following: a) The issuer is eligible to make a rights issue of securities under SEBI (ICDR) Regulations, 2018 b) For the proposed rights issue the issuer has complied with all the statutory formalities including the requirements of Companies Act, 2013, SEBI (ICDR) Regulations, 2018 etc. and no statutory authority has restrained the company from coming up with the proposed rights issue.	NA

	<p>c) Neither the issuer nor any of its promoters nor directors are declared as 'Fraudulent Borrower' by the lending banks or financial institution or consortium, in terms of RBI master circular dated July 01, 2016.</p> <p>d) Compliance with Regulation 99 (in case of fast-track rights issue)</p>													
8.	<p>Non-refundable processing fees as mentioned below to be paid as per applicable rate through <b>Online Payment Gateway (via Net Banking Facility) in Listing Centre portal</b> or through Cheque/DD favoring "BSE Limited"</p> <ul style="list-style-type: none"> <li>• <b>Main Board:</b> 0.025% of the Issue Size, subject to a minimum fee of Rs 2.50 Lacs and a maximum of Rs. 20 Lacs plus GST.</li> <li>• <b>SME Board:</b> 0.025% of the Issue Size, subject to a minimum fee of Rs.50,000/- and a maximum of Rs. 10 Lacs plus GST.</li> </ul> <table border="1"> <tr> <td>Processing Fee (including GST)</td> <td>2,95,000</td> </tr> <tr> <td>TDS, if any</td> <td>25,000</td> </tr> <tr> <td>Net amount remitted after TDS</td> <td>2,70,000</td> </tr> <tr> <td>UTR No./Cheque/Demand Draft No.</td> <td>HDFCR52025040257137107</td> </tr> <tr> <td>Dated</td> <td>April 02, 2025</td> </tr> <tr> <td>Drawn on</td> <td>RTGS</td> </tr> </table>	Processing Fee (including GST)	2,95,000	TDS, if any	25,000	Net amount remitted after TDS	2,70,000	UTR No./Cheque/Demand Draft No.	HDFCR52025040257137107	Dated	April 02, 2025	Drawn on	RTGS	RTGS detail mentioned in the Table
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Dated	April 02, 2025													
Drawn on	RTGS													

Please take note of the same in your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,  
For **Rajkot Investment Trust Limited**

**Surabhi Mahnot**  
**Company Secretary & Compliance Officer**